

# Public Document Pack



**Service Director – Legal, Governance and  
Commissioning**

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Thursday 27 February 2020

## Notice of Meeting

Dear Member

### **Kirklees Schools Forum**

The **Kirklees Schools Forum** will meet in the **Textile Centre of Excellence, 5 Red Doles Lane, Huddersfield, HD2 1YE** at **10.00 am** on **Friday 6 March 2020**.

The items which will be discussed are described in the agenda and there are reports attached which give more details.

A handwritten signature in black ink, appearing to read 'Julie Muscroft', on a light-colored background.

**Julie Muscroft**

**Service Director – Legal, Governance and Commissioning**

Kirklees Council advocates openness and transparency as part of its democratic processes. Anyone wishing to record (film or audio) the public parts of the meeting should inform the Chair/Clerk of their intentions prior to the meeting.

**The Kirklees Schools Forum members are:-**

**Member**

# Agenda

## Reports or Explanatory Notes Attached

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	Pages
<b>1: Apologies for Absence</b>	
<b>2: Minutes</b>	1 - 6
To approve the Minutes of the last meeting of the Forum, held on 29 November 2019	
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<b>3: Matters Arising</b>	
<ul style="list-style-type: none"><li>• Outcome of outstanding disapplication requests to the DfE</li></ul>	
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<b>4: Kirklees Education and Learning Partnership Board (Standing Item)</b>	
KELPB members	
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<b>5: High Needs Budget (Standing Item)</b>	
<b>6: Details of the 2020-21 DSG Settlement and the shape of school funding for 2020-21</b>	7 - 10
David Gearing, Financial Delegation Manager.	
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<b>7: Budget Retention and De-delegation decisions for 2020-21 Cabinet Approval re funding arrangements</b>	11 - 16
David Gearing, Financial Delegation Manager.	
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<b>8: Any Other Business</b>	
<b>9: Confirm Minutes</b>	

**10: Date and Time of Next Meeting**

The next meeting will be held on Friday 26<sup>th</sup> June 2020 (10am) at the Tolson Museum.

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## THE KIRKLEES SCHOOLS FORUM

### meeting held on **Friday 29<sup>th</sup> November 2019**

### 10:00am at the Tolson Museum, Huddersfield

**Present:**

Andi Gilroy-Sinclair	Nursery School Heads (1)
Claire Minogue, Jenny Shore, Diana Wilson	Primary School Heads (5)
	High School Heads (1)
Paul Evans	Special School Heads (1)
Laura Flynn	Special Academy Heads (1)
Catherine Jubbs, Michelle Lee [Chair]	Academy Heads (4)
Martin Ridge	Pupil Referral Units (1)
	Kirklees Governors (1)
Hazel Danson (NEU), Paula Wescott (NASUWT)	Non-school members (5)
David Gearing (Financial Delegation Manager); [Minute Clerk] Harkireet Sohel (Head of Service – Outcomes for Children) Martin Wilby (Senior Strategic Manager – Education Places and Access)	Officers in Support
	Observers

#### 1. Apologies for absence

Apologies had been received from Louise Brown (Primary Heads), Karen Colligan (High School Heads), Darren Christian (Academy Heads), Paul Davies (Kirklees Governors), Kath Duffy (Early Years Learning Alliance), Carmen Gonzalez-Eslava (Post-16), Ronnie Hartley (Head of Service – Education Safeguarding & Inclusion), Natalie McSheffrey (Relationship Manager, Schools & Settings), Cllr Carole Pattison (Portfolio Holder for Learning, Aspiration & Communities), Jo-Anne Sanders (Service Director, Learning & Early Support) and Martin Vayro (Primary Heads).

#### 2. Minutes of the Schools Forum Public meeting held on 18<sup>th</sup> October 2019

The minutes were agreed to be a true record of the meeting.

#### 3. Matters arising from the Schools Forum Public meeting 18<sup>th</sup> October 2019

##### 3.1 Disapplication requests 2020-21 (minute 6 of the 18<sup>th</sup> October meeting)

The Education & Skills Funding Agency (ESFA) has recently responded to two out of the three disapplication requests signalling their 'intention to approve'. For the request concerning a second adjustment to the baseline funding of one particular primary school to continue the process of removing the identified element of over-funding there has, as yet, been no proper feedback. However, the ESFA had been in touch querying why the Forum had not held a formal vote on the matter. Officers had replied to say that a formal vote had not been needed because unanimous support for the action had been evident and that the ESFA had not queried the absence of a formal vote when approving last year's disapplication request. In case the ESFA come back to say a formal vote of Forum members is actually required in this case the Forum meeting was kept for the minutes for today to record their unanimous support (by show of hands) for the action proposed in the disapplication request.

#### 4. Forum membership update

An update was given about the latest Forum membership developments...

Laura Flynn was attending her first meeting today as the Special Academy representative replacing Sarah Wilson who was taken up another role within the multi-academy trust. The Forum wished to record their thanks to Sarah for her service over the past few years and also extended a welcome to Laura.

Martin Vayro has agreed to replace Marcus Newby as a maintained primary school representative with immediate effect. Thanks to Marcus for his service on Forum and welcome to Martin (who unfortunately, due to the short notice, was unable to attend today's meeting).

Two nominations for the fourth mainstream academy position have been received so the intention now is to organise a ballot of the academy sector to decide who the new representative will be.

## **5. Kirklees Education & Learning Partnership Board (standing item)**

Draft minutes from the last Board meeting (20th November) were made available to today's meeting. The Partnership Board had received a briefing and provided feedback on the draft SEND 10-point action plan. The Board had also received reports back from its committees on the business they had considered...

### Education Improvement Committee

Improved terms of reference for the committee were discussed, the draft Learning Strategy and various early interventionist programmes such as the Centre on the Developing Child approach, the Best Start Partnership, "50 things" and work undertaken by Musica and Kirklees libraries around a core portfolio of nursery rhymes to help with speech and language development.

### Education Services Committee

David Gearing and Karen Hatch from the Schools Finance Team had attended to talk about maintained schools financial arrangements – why financial returns have to be conducted in the way that they do, what schools can do to operate more smartly within the system (eg sign up to do BACS payments, tailor SAP reports to present monitoring information to governors) and to listen to suggestions for improvements (a merged budget form that carries forward information on separate tabs – draft to final, a 3-year projection tool that lets schools explore changes to parts of their budget share other than those produced by changes to pupil numbers).

Updates were also given to the Board from the Community Hub Co-ordinator network meeting and the Schools Forum. Just like the Forum has a standing agenda item for reports from the Education & Learning Partnership Board, the Board now has a similar standing item for updates from Schools Forum meetings.

## **6. High Needs Budget (standing item)**

No-one was able to confirm whether a secondary representative had been secured at last week's Kirklees High School Heads meeting for the High Needs Task & Finish Group. It is intended that meeting dates for the Group be put in place soon.

Looking ahead to 2020-21 funding, an issue had been raised by one of our special school providers about whether the local authority was intending to include some provision for pay and price inflation within the top-up values next year. Mainstream schools will receive at least a minimum increase of 1.84% per pupil next year with a minority benefitting to a further extent from the average 4% increase to national funding formula factor values. (The amount of further benefit is largely determined by how much funding floor protection a school is in receipt of in 2019-20). Given that the mainstream sector is set to receive an inflationary increase for 2020-21 it would be seen as unfair if a similar inflationary increase was not allocated to the specialist sector out of the £6m increase in Kirklees' High Needs settlement for 2020-21. [A 1.84% increase to match the minimum mainstream rise would cost around £400k in a full year].

The meeting took a view in favour of an inflationary increase in funding for specialist providers for funding year 2020-21. Officers agreed to feed this back to the Centre for consideration.

## **7. School funding 2020-21 – latest news**

At this stage in the process there was not much to report upon. The October 2019 school census submission has been analysed by officers and it confirms that there will not be much by way of overall pupil growth within the system for 2020-21 funding. Whereas the last few years have regularly seen growth of the order of 700-800 pupils each year the latest census shows a growth of just 114 pupils in comparison to the October 2018 census. This breaks down between the Age-Weighted Pupil Unit bands as follows: -

Primary	- (366) pupils
KS3	+ 368 pupils
KS4	+ 112 pupils

It is unlikely therefore that there will be much by way of a growth 'bonus' (the difference between the units of funding provided in the DSG settlement and what has to be paid out in terms of the National Funding Formula factors) in 2020-21 to enhance the outcome for schools.

It is hoped that the DSG settlement for 2020-21 and the new pupil data set to govern next year's funding allocations will be published in early December (although the election period could cause a delay to that publication?). Forum agreed to bring into play the reserve meeting date of 13<sup>th</sup> December in order to consider the latest information. The briefing meeting on the 13<sup>th</sup> will also have agenda items on the 2019-20 Pupil Growth Fund and the required decisions on central budget retention for 2020-21.

## **8. Schools funding 2020-21 – annual consultation on de-delegation, Central School Services budget etc**

The local authority is required to consult with schools on an annual basis about Dedicated Schools Grant funding it proposes to retain for the financial year ahead. More detail about the proposals is set out below.

- **De-delegation (mainstream maintained schools)**

A briefing paper showing the 2019-20 de-delegation arrangements was amongst today's agenda papers. This included for each budget heading the deduction amounts per primary

and secondary pupil to support each area of activity and the total amount collected to provide the necessary budget to operate each arrangement. No changes are proposed to the delegated arrangements and the amounts collected per pupil for financial year 2020-21.

- **Central Schools Services Block (maintained schools and academies)**

A paper was considered which set out the planned spend from the Central Schools Services Block for 2019-20 and a draft spending plan looking ahead to 2020-21. It is estimated that the Council's CSSB allocation will reduce from £2.30m in 19-20 to £2.21m next year. Out of the illustrated £87k reduction, £53k relates to the next step in phasing to a lower eventual allocation but the rest is due to an unexpected 20% cut applied to Kirklees' historic commitments allocation. The draft breakdown of the 2020-21 CSSB proposal is as follows...

Budget heading	2019-20 Budget	2020-21 proposed	
Servicing of Schools Forum	£31,000	£31,000	
Historic pension commitments	£170,400	£170,400	
School Admissions	£401,900	£401,900	
School Organisation & Planning	£139,600	£139,600	
School Reorganisation	£292,000	£292,000	
National Copyright Licence invoice	£323,500	Est'd	£336,400
Former ESG stat & regulatory duties	£943,300	Bal fig	£843,000
<b>CSSB total</b>	<b>£2,301,700</b>	<b>£2,214,300</b>	

The first five budget lines are not allowed to be increased from their original levels. There is no point in cutting the pensions budget (as the costs cannot be saved) even though some of the reduction in the CSSB allocation is linked to this line. The actual national copyright licence charge amount for 2020-21 should be revealed next month. The budget contribution to the statutory and regulatory duties the Council has for all pupils in the district acts as a balancing figure within this funding block. [A paper explaining what those duties are was also amongst today's agenda papers]. The final CSSB block allocation for 2020-21 will be calculated from the number of pupils on the October 2019 census.

- **Growth funding (maintained schools and academies)**

2019-20 saw the introduction by the ESFA of a formula-based method to include an element of future growth funding within the DSG Schools Block allocation. The increase in the growth allocation (£698,500 in comparison to 2018-19) was retained in 2019-20 and added to the existing Pupil Growth Fund of £600,000. This was done in anticipation of significant calls against the PGF for this year, particularly from the secondary sector as increased student numbers continue to feed through from the primary sector. The formula-based growth allocation is not easy to anticipate in advance as it uses the individual school-level 'positive' changes in number on roll when comparing the latest October pupil census with the previous October census. The actual growth allocation for 2020-21 will be published in December. The LA will be looking to retain any uncommitted element of the new growth allocation to again supplement the Pupil Growth Fund next year.



- **Funding retained within the Early Years Block**

<b>Budget provision</b>	<b>Proposed £</b>	<b>Notes</b>
Early Learning and Childcare	585,000	Free Early Education, Childcare Sufficiency and Early Years Outcomes Teams – funding to providers, free entitlement place sufficiency, supporting standards of delivery
Back office / management costs	71,200	Finance, payroll, HR, Legal, IT etc
Inclusion Support	40,400	Contribution to the Inclusion Officer team
Miscellaneous	12,000	Contribution to admissions, maternity, union duties etc
<b>TOTAL</b>	<b>£708,600</b>	

The introduction of '30 hours free childcare' and the resulting increase in the number of providers eligible to claim funding for the free entitlement (mainly after school-clubs and childminders) has placed unprecedented volume pressures on the teams which support children, families and early learning and childcare providers. Efficiency improvements have helped ensure that these pressures can continue to be met within existing resources. The proposed Early Years Block retention amounts to 2.5% of the total allocation, well within the 5% level permitted by the government.

Further consultation about 2020-21 Early Years funding and retention arrangements will be held with all local providers of the free entitlement with the aim of providing feedback to Schools Forum at a meeting early in the New Year.

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The consultation on retained budget arrangements for 2020-21 will be launched shortly to mainstream schools via Google Survey with the background papers setting out the proposals being placed on Perspective Lite. Schools and academies will have until noon on the 12<sup>th</sup> December to complete the survey and the results will be made available to the Forum briefing meeting on 13<sup>th</sup> December.

## **9. Annual cabinet report on school funding consultation and decisions**

The annual report to Cabinet on school funding consultation and decisions for the year ahead is scheduled for consideration on 14<sup>th</sup> January 2020. This fits in nicely with the 2020-21 Authority Proforma Tool (APT) submission deadline to the Education & Skills Funding Agency which is 21<sup>st</sup> January 2020. The APT asks for confirmation that political sign-off has happened. The draft report will be shared with the Forum once available.

## **10. Any other business**

No other business was raised.

## **11. Date and time of next meeting**

Friday 6<sup>th</sup> March 2020

10:00am start

Tolson Museum

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## SUMMARY OF THE SETTLEMENT FIGURES FOR 2020-21 DEDICATED SCHOOLS GRANT

[Released 19th December 2019]

	FUNDING YEAR 2019-20 (actual)			FUNDING YEAR 2020-21 (actual)			Increase	% change
	Unit value	Pupil nos [Oct 18]	Allocation	Unit value	Pupil nos [Oct 19]	Allocation		
<b>SCHOOLS BLOCK</b>								
Primary Funding	£4,133.88	38191.0	<b>£157,877,011</b>	<b>£4,245.53</b>	37826.0	<b>£160,591,418</b>	<b>£2,714,407</b>	1.72%
Secondary Funding	£5,303.16	24511.5 62702.5	<b>£129,988,406</b>	<b>£5,433.31</b>	24991.5 62817.5	<b>£135,786,567</b>	<b>£5,798,161</b>	4.46%
Premises Factor funding			<b>£5,637,538</b>			<b>£5,805,447</b>	<b>£167,909</b>	2.98%
<b>SCHOOL BLOCK TOTAL</b>			<b>£293,502,955</b>			<b>£302,183,432</b>	<b>£8,680,476</b>	2.96%

NOTES: Part of the difference in percentage rise for primary and secondary funding is linked to the new 2020-21 minimum per pupil thresholds - primary becomes £3,750 per pupil (from £3,500) and secondary becomes £5,000 per pupil (from £4,800), a bigger per cent gain for primary. The effect of this is masked somewhat by the effects of a fall in primary pupil numbers and a rise in secondary pupil numbers between years.

### GROWTH FUNDING ADDITION

	Unit value	Pupil nos	Allocation	Unit value	Pupil nos	Allocation	Difference	% change
Primary sector growth	<b>£1,370.22</b>	307.0	<b>£420,658</b>	<b>£1,425.23</b>	179.0	<b>£255,116</b>	<b>-£165,542</b>	-39.35%
Secondary sector growth	<b>£2,050.33</b>	704.5	<b>£1,444,458</b>	<b>£2,130.34</b>	628.5	<b>£1,338,921</b>	<b>-£105,537</b>	-7.31%
Allocation for brand new school			<b>£65,010</b>			<b>£0</b>	<b>-£65,010</b>	-100.00%
Gains cap			<b>-£165,485</b>			<b>£0</b>	<b>£165,485</b>	
			<b>£1,764,640</b>			<b>£1,594,037</b>	<b>-£170,603</b>	-9.67%
<b>TOTAL SCHOOLS BLOCK</b>			<b>£295,267,596</b>			<b>£303,777,469</b>	<b>£8,509,873</b>	2.88%

### CENTRAL SCHOOLS SERVICES BLOCK

	Unit value	Pupil Nos (Oct 18)	Allocation	Unit value	Pupil Nos (Oct 19)	Allocation	Difference	% change
Funding per pupil	£33.99	62702.5	<b>£2,131,258</b>	£33.14	62817.5	<b>£2,081,772</b>	<b>-£49,486</b>	-2.32%
Historic commitments (pensions to DSG)			<b>£170,400</b>			<b>£136,320</b>	<b>-£34,080</b>	-20.00%
<b>CSS BLOCK TOTAL</b>			<b>£2,301,658</b>			<b>£2,218,092</b>	<b>-£83,566</b>	-3.63%

NOTES: The 2.5% phased decrease in the per pupil unit value was expected. The 20% decrease in support for historic funding commitments was not and is based on an assumption that Councils will unwind related expenditure over time but this is not possible here because of the nature of ongoing pension costs. The DfE looks to have softened their position on this reduction and it is now open to local authorities to make a case for the reduction to be adjusted where it can be demonstrated that such costs cannot be 'unwound' as assumed.

## HIGH NEEDS BLOCK

High Needs National Funding Formula  
 Additional funding announced by Sec of State  
 Alternative Provision pupil (???)

	Allocation		Allocation		Increase	% change
		<b>£33,003,451</b>				
		<b>£1,043,589</b>				
		<b>£6,000</b>				
	baseline	<b>£34,053,040</b>		<b>£40,064,257</b>	<b>£6,011,217</b>	17.65%
	Unit value		Unit value			
	Pupil nos [Oct 18]		Pupil nos [Oct 19]			
Basic entitlement Special schools	£4,000.97	833	£3,332,810	£4,000.99	857.5	<b>£3,430,849</b>
Import/Export adjustment	£6,000.00	-54.5	<b>-£327,000</b>	£6,000.00	-54.5	<b>-£327,000</b>
		<b>£3,005,810</b>		<b>£3,103,849</b>		
<b>HIGH NEEDS BLOCK TOTAL</b>		<b>£37,058,850</b>		<b>£43,168,106</b>	<b>£6,109,256</b>	16.49%

NOTES: This shows the gross High Needs Block allocation to the Council prior to the deduction of Planned Place funding which the ESFA directly allocates to external providers (Academies and FE Colleges). The total deduction in 20-21 amounts to £5,658,000.

## EARLY YEARS BLOCK

[Illustrative at this stage - actual settlement will be revised to take into account Jan 2020 census data]

	Unit value	Pupil nos	Allocation [Dec 18]	Unit value	Pupil nos	Allocation [Dec 19]	Difference	% change
Universal 15hrs 3/4 year olds	£2,451.00	6956.74 pte	<b>£17,050,978</b>	£2,496.60	6802.50 pte	<b>£16,983,122</b>	<b>-£67,857</b>	-0.40%
Additional 15hrs 3/4 year olds	£2,451.00	2335.33 pte	<b>£5,723,895</b>	£2,496.60	2562.80 pte	<b>£6,398,286</b>	<b>£674,391</b>	11.78%
Disadvantaged 2 year olds	£2,964.00	1622.92 pte	<b>£4,810,343</b>	£3,009.60	1560.14 pte	<b>£4,695,397</b>	<b>-£114,946</b>	-2.39%
Early Years Pupil Premium			<b>£287,459</b>			<b>£338,310</b>	<b>£50,851</b>	17.69%
Disability Access Fund			<b>£84,255</b>			<b>£94,095</b>	<b>£9,840</b>	11.68%
Maint Nursery School supplement			<b>£134,400</b>			<b>£132,560</b>	<b>-£1,840</b>	-1.37%
<b>EARLY YEARS BLOCK TOTAL</b>			<b>£28,091,331</b>			<b>£28,641,772</b>	<b>£550,441</b>	1.96%

## OVERALL DSG TOTAL

	<b>£362,719,434</b>		<b>£377,805,439</b>	<b>£15,086,005</b>	4.16%
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**COMPARISON OF 2020-21 SCHOOL FUNDING FORMULA TO 2019-20**

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Funding Factor	Funding Year 2019-20			Funding Year 2020-21			Difference between yrs			Volume change	Factor value
	Factor Value	Units	Amount allocated	Factor Value	Units	Amount allocated	Factor Value	Units	Amount allocated		
Primary AWPU	£2,747.00	38,293.08	£105,191,100	£2,857.00	37,928.08	£108,360,534	£110.00	-365.00	£3,169,434	-£1,002,655	£4,172,089
KS3 AWPU	£3,863.00	14,933	£57,686,179	£4,018.00	15,287.50	£61,425,175	£155.00	354.50	£3,738,996	£1,369,434	£2,369,563
KS4 AWPU	£4,386.00	9,579	£42,013,494	£4,561.00	9,680.58	£44,153,141	£175.00	101.58	£2,139,647	£445,544	£1,694,102
			£204,890,773			£213,938,850		91.08	£9,048,077	£812,323	£8,235,754
FSM (Current) [Primary]	£440.00	7,297.73	£3,211,002	£450.00	7,512.34	£3,380,553	£10.00	214.61	£169,551	£94,428	£75,123
FSM (Current) [Secondary]	£440.00	5,288.00	£2,326,720	£450.00	5,710.99	£2,569,947	£10.00	422.99	£243,227	£186,117	£57,110
			£5,537,722			£5,950,500		637.60	£412,778	£280,545	£132,233
FSM (Ever6) [Primary]	£540.00	8,935.11	£4,824,957	£560.00	8,625.33	£4,830,182	£20.00	-309.78	£5,225	-£167,282	£172,507
FSM (Ever6) [Secondary]	£785.00	6,690.81	£5,252,285	£815.00	7,069.22	£5,761,411	£30.00	378.41	£509,126	£297,049	£212,076
			£10,077,242			£10,591,593		68.63	£514,351	£129,768	£384,583
IDACI Primary Band F	£200.00	6,119.15	£1,223,831	£210.00	6,051.76	£1,270,870	£10.00	-67.39	£47,039	-£13,478	£60,518
IDACI Primary Band E	£240.00	3,834.78	£920,347	£250.00	3,817.43	£954,358	£10.00	-17.35	£34,011	-£4,164	£38,174
IDACI Primary Band D	£360.00	2,382.62	£857,744	£375.00	2,338.34	£876,876	£15.00	-44.29	£19,132	-£15,943	£35,075
IDACI Primary Band C	£390.00	2,263.53	£882,776	£405.00	2,277.86	£922,533	£15.00	14.33	£39,757	£5,589	£34,168
IDACI Primary Band B	£420.00	2,175.84	£913,855	£435.00	2,177.29	£947,123	£15.00	1.45	£33,268	£609	£32,659
IDACI Primary Band A	£575.00	457.22	£262,902	£600.00	463.18	£277,907	£25.00	5.96	£15,005	£3,426	£11,579
			£5,061,454			£5,249,667		-107.29	£188,213	-£23,961	£212,174
IDACI Secondary Band F	£290.00	3,845.13	£1,115,087	£300.00	3,948.03	£1,184,408	£10.00	102.90	£69,321	£29,841	£39,480
IDACI Secondary Band E	£390.00	2,344.09	£914,193	£405.00	2,340.18	£947,774	£15.00	-3.90	£33,581	-£1,522	£35,103
IDACI Secondary Band D	£515.00	1,442.15	£742,706	£535.00	1,507.98	£806,771	£20.00	65.84	£64,065	£33,905	£30,160
IDACI secondary Band C	£560.00	1,238.26	£693,425	£580.00	1,271.04	£737,206	£20.00	32.79	£43,781	£18,360	£25,421
IDACI Secondary Band B	£600.00	1,295.25	£777,152	£625.00	1,294.46	£809,039	£25.00	-0.79	£31,887	-£475	£32,362
IDACI secondary Band A	£810.00	236.00	£191,159	£840.00	223.62	£187,840	£30.00	-12.38	-£3,319	-£10,028	£6,709
			£4,433,723			£4,673,038		184.45	£239,315	£70,081	£169,234
<b>TOTAL IDACI ALLOCATION</b>									£427,528	£46,120	£381,407
EAL (Primary)	£515.00	5,837.72	£3,006,427	£535.00	5,551.02	£2,969,796	£20.00	-286.70	-£36,631	-£147,651	£111,020
EAL (Secondary)	£1,385.00	440.06	£609,479	£1,440.00	423.13	£609,312	£55.00	-16.92	-£167	-£23,439	£23,272
			£3,615,906			£3,579,108		-303.63	-£36,798	-£171,091	£134,293
Prior Attainmt (Primary)	£1,022.00	13,509.32	£13,806,524	£1,065.00	12,396.73	£13,202,513	£43.00	-1,112.59	-£604,011	-£1,137,070	£533,059
Prior Attainmt (Secondary)	£1,550.00	5,594.66	£8,671,718	£1,610.00	5,826.51	£9,380,687	£60.00	231.86	£708,969	£359,378	£349,591
			£22,478,242			£22,583,200		-880.74	£104,958	-£777,692	£882,650
Pupil Mobility (Primary)	£0.00	0.00	£0	£875.00	153.31	£134,144	£875.00	153.31	£134,144	£0	£134,144
Pupil Mobility (Secondary)	£0.00	0.00	£0	£1,250.00	11.53	£14,416	£1,250.00	11.53	£14,416	£0	£14,416
			£0			£148,560		164.84	£148,560	£0	£148,560
Lump Sum	£120,814.00	170	£20,538,380	£120,814.00	170	£20,538,380	£0.00	0.00	£0	£0	£0

Split Sites	£7,623.00	4	£30,492	£7,763.00	6.92	£53,694	£140.00	2.92	£23,202	Split site	£22,234	£968
Business Rates			£3,194,126			£3,173,896			£20,230	Rates	£0	£20,230
PFI factor (not affordability)	£28,310.00	3	£84,930	£28,831.00	2.42	£69,675	£521.00	-0.58	£15,255	PFI	£16,514	£1,259
Premises rents			£281,831			£283,549			£1,718	Rents	£1,718	£0
Transitional Lump Sums		1	£48,326		0	£0		-1.00	£48,326	Amalg lump	£48,326	£0
Min Funding level/pupil Prim	£3,500.00	8	£186,574	£3,750.00	24	£1,188,043	£250.00	16	£1,001,469		£12,106	£989,363
Min Funding level/pupil Sec	£4,800.00	5	£879,419	£5,000.00	6	£885,713	£200.00	1	£6,294		£0	£6,294
			£1,065,993			£2,073,755			£1,007,762	Min funding	£12,106	£995,657
Cash Floor Protection			£12,552,947			£0			£12,552,947	Cash floor	£12,552,947	£0
Minimum Funding Guarantee			£77,013			£9,532,535	at 2.18%		£9,455,522	MFG	£9,455,522	£0
<b>TOTAL DSG ALLOCATED</b>			<b>£293,969,100</b>			<b>£302,440,000</b>			<b>£8,470,900</b>		<b>£2,806,234</b>	<b>£11,277,135</b>
Council input to PFI factor			£2,099,476			£2,047,080			£52,396	2.2 % rise offset by Almondbury not funded for KS2-4 premise beyond 31/8/20		
<b>TOTAL FUNDS ALLOCATED</b>			<b>£296,068,576</b>			<b>£304,487,080</b>			<b>£8,418,504</b>			
Schools Block allocations			£293,503,000			£302,183,432			£8,680,432			
Use of Growth Funds			£466,100			£256,568			£209,532			
			£293,969,100			£302,440,000			£8,470,900			
Pupil Growth Fund			£600,000			£600,000			£0			
Falling Rolls Fund			£0			£0			£0			
Retained future growth			£698,500			£737,469			£38,969			
<b>Total DSG Schools Block</b>			<b>£295,267,600</b>			<b>£303,777,469</b>			<b>£8,509,869</b>			
Cash Protection above NFF			£14,468,340			£10,622,915			£3,845,425			

## DEDICATED SCHOOLS GRANT: CENTRAL BUDGET RETENTION 2020-21 [for mainstream maintained schools and academies]

### 1) Growth funding within the Schools Block

Budget provision	£	Notes
Pupil Growth Fund	600,000	Supports mid-year basic need pupil growth of sufficient scale to trigger a new class arrangement. Also supports schools struggling to meet the KS1 class size regulation. PGF is only allocated where a school cannot address the issue from its own budget resources
Future pupil growth	737,500	The Schools Block allocation includes an element of funding towards the cost of future pupil growth within the system. For 2020-21 this has been calculated from a comparison of the October 2019 and October 2018 pupil census returns to provide a proxy measure of future growth for individual local authorities. This allocation pays for the Pupil Growth Fund provision above. The balance of the growth funding needs to be retained by the LA to support those schools in the system affected by planned changes to address demand for pupil places in the area, eg new schools growing by one year group per annum, schools asked to vary their admission number to take in additional pupils in a 'bulge' class arrangement.
<b>TOTAL</b>	<b>£1,337,500</b>	

### 2) The Central School Services Block

Budget provision	£	Notes
Servicing of Schools Forum	31,000	
Pupil Admissions Service	401,900	
School Organisation & Planning	139,600	
School Reorganisation Support	292,000	
Historic DSG pension commitments	170,400	Fixed historic commitment, the budget cannot be increased
National Copyright Licence charge	331,100	Forum approval is not required
(Former Education Service Grant retained duties) Per pupil allocation to the Council in respect of statutory and regulatory duties for all children in Kirklees	886,200	
<b>TOTAL</b>	<b>£2,252,200</b>	

In comparison to 2019-20, the national copyright licence charge has increased from £323,500 to £331,100 due to the combined effect of rising pupil numbers and price inflation; the former-ESG retained duties element in 2019-20 was £943,300 – the decrease for 2020-21 reflects the next phased step towards a lower CSSB level provided by this particular national funding formula.

### 3) Funding retained within the Early Years Block

Budget provision	Proposed £	Notes
Early Learning and Childcare	585,000	Free Early Education, Childcare Sufficiency and Early Years Outcomes Teams – funding to providers, free entitlement place sufficiency, supporting standards of delivery
Back office / management costs	71,200	Finance, payroll, HR, Legal, IT etc
Inclusion Support	40,400	Contribution to the Inclusion Officer team
Miscellaneous	12,000	Contribution to admissions, maternity, union duties etc
<b>TOTAL</b>	<b>£708,600</b>	

The introduction of '30 hours free childcare' and the resulting increase in the number of providers eligible to claim funding for the free entitlement (mainly after school-clubs and childminders) has placed unprecedented volume pressures on the teams which support children, families and early learning and childcare providers. Efficiency improvements have helped ensure that these pressures can continue to be met with existing resources. The proposed Early Years Block retention is 2.5%, well within the 5% level permitted by the government.

Consultation about 2020-21 Early Years funding and retention arrangements were held with the Early Years Reference group on 27<sup>th</sup> November 2019. There are no proposals to change these arrangements. This position will be considered by Schools Forum on 7<sup>th</sup> February 2020.



## DE-DELEGATION 2020-21 [Maintained Mainstream Schools only]

Budget	Primary per pupil	Secondary per pupil	Notes
School Contingency	-£13.29	-£16.65	Used to correct funding errors, support schools facing emergencies, pick up costs it would be unfair to ask schools to meet, one-off financial interventions in schools in financial difficulty to help them secure necessary savings.
Free school meals eligibility checks	-£1.03	-£1.29	Customer & Exchequer service checks to identify children eligible to claim free school meals – helps schools maximise their deprivation-related funding
Maternity, paternity and adoptive leave	-£29.32	-£29.32	Central payment of salary costs during these leave periods so the school only pays the replacement costs
Trade union facilities time	-£5.72	£0.00	Pays for the release from schools of local TU officials to manage casework (competence, attendance, disciplinary etc) involving school staff
Public duties	-£0.16	-£0.20	School cover costs re staff on jury service, appearing as witnesses in court proceedings, serving as magistrates, serving as governors at another school etc
International new arrivals	-£1.58	-£1.98	Support to schools dealing with language-related issues of children admitted from different parts of the world
School Improvement Commissioning	-£4.50	-£12.01	Supports improvement interventions in schools – appropriate support to schools for the cost of implementing improvement action plans, brokering school-to-school support by meeting the cost of releasing staff from other schools to work with the school in need of support.
<b>TOTALS</b>	<b>-£55.60</b>	<b>-£61.45</b>	

The above picture of per pupil de-delegation is unchanged from financial year 2019-20.

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**RETAINED BUDGETS**

	2018-19 Budget £	2019-20 Budget £	Final 2020-21 Budget £
<b>CENTRAL SCHOOL SERVICES BLOCK</b>			
Servicing of Schools Forum	£31,000	£31,000	£31,000
Historic pension commitments	£170,400	£170,400	£170,400
School Admissions / Planning etc	£401,900	£401,900	£401,900
School Organisation & Planning	£139,600	£139,600	£139,600
School Reorganisation	£292,000	£292,000	£292,000
National Copyright Licence charge	£311,000	£323,500	£331,100
<u>Contributions to Combined Budgets: -</u>			
Former Education Services Grant-funded statutory and regulatory duties for all pupils educated within Kirklees	£994,800	£943,300	£886,200
<b>Retained DSG Total</b>	<b>£2,340,700</b>	<b>£2,301,700</b>	<b>£2,252,200</b>
Compared to previous year		<b>-£39,000</b> phasing	<b>-£49,500</b> phasing
<b>SCHOOL GROWTH PROVISION</b>			
Pupil Growth Fund	£600,000	£600,000	£600,000
Falling Rolls Fund	£50,000	£0	£0
Retained formularised growth		£698,500	£737,500
<b>Retained Growth total</b>	<b>£650,000</b>	<b>£1,298,500</b>	<b>£1,337,500</b>
Funded growth allocation		£1,764,600	£1,594,000

There is some indication that the ESFA is willing to listen to arguments about this deduction where the historic commitments are more long-term in nature. See e-mail to Funding Policy Unit at the ESFA dated 3rd January 2020 **Outcome: £34,100 to be restored in March 2020** [The figures in the 20-21 column show the position after the refunded budget].

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